

(Translation)

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To whom it may concern:

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**Notice Regarding Revisions of the Full-Year Performance Forecasts
for the Fiscal Year Ending March 31, 2026**

Kyushu Railway Company hereby provides notice regarding the revision of its full-year performance forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026), which were announced on August 5, 2025.

1. Revision of full-year performance forecasts

**(1) Revision of consolidated performance forecasts for the fiscal year ending March 31, 2026
(April 1, 2025 to March 31, 2026)**

	Operating revenue	Operating income	Ordinary income	Net income attributable to owners of the parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	483,300	67,600	65,900	51,100	330.76
Revision (B)	489,100	73,100	72,300	46,000	298.52
Change (B – A)	5,800	5,500	6,400	(5,100)	(32.24)
% change	1.2%	8.1%	9.7%	(10.0%)	(9.7%)
(Reference) Results in previous year (Fiscal year ended March 31,2025)	454,393	58,976	59,571	43,657	278.96

**(2) Revision of non-consolidated performance forecasts for the fiscal year ending March 31, 2026
(April 1, 2025 to March 31, 2026)**

	Operating revenue	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	266,300	44,900	43,900	35,200	225.37
Revision (B)	271,500	50,100	49,300	29,200	189.49
Change (B – A)	5,200	5,200	5,400	(6,000)	(35.87)
% change	2.0%	11.6%	12.3%	(17.0%)	(15.9%)
(Reference) Results in previous year (Fiscal year ended March 31,2025)	240,849	36,061	40,663	31,075	198.57

2. Reason for revision

With respect to the consolidated operating performance forecast for the fiscal year ending March 31, 2026, the Company has revised upward its forecasts for operating revenue, operating income, and ordinary income, and revised downward its forecast for net income attributable to owners of the parent, reflecting factors such as revenue trends following the revision of rail fares and charges, the recording of losses associated with the cancellation of the project utilizing the space above the tracks at Hakata Station, and the impact of natural disaster.

Similarly, the non-consolidated performance forecast has been revised upward for operating revenue, operating income, and ordinary income, and revised downward for net income, for the same reasons noted above.

As for the annual dividend per share, the Company plans to maintain the previously announced level of ¥115, as disclosed on August 5, 2025, with the payout ratio expected to be 38.5%.

Note: Performance forecasts are based on currently available information and specific assumptions deemed rational and are not assurances that the Company will achieve these forecasts. Actual performance and dividends may differ materially depending on various factors such as fluctuations in interest rates, fluctuations in share prices, changes in exchange rates, fluctuations in the value of assets, changes in the economic and financial environment, changes in the conditions of competition, occurrences of large-scale and other disasters, and changes in regulations.