

**The Report on Kyushu Railway Company  
18th Issuance of unsecured bonds  
(Green Bond)  
(As of the end of September 2024)**


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2024/12/18

KYUSHU RAILWAY COMPANY

# The Report on Kyushu Railway Company 18th Issuance of unsecured bonds (Green Bond)(As of the end of September 2024)



Overview of eligible projects		Allocation (JPY bn)			Impact reporting
		Allocated amounts※	Total	Expected timing of allocation	
Green Buildings		<p>Allocated : 10 Unallocated : 0</p>	10	-	Earned <u>CASBEE for Buildings (New Construction) Rank A</u>
	Total	Allocated : 10 Unallocated : 0	10		

※"Allocated amounts" is equivalent to refinance

# Details of the Green Bond



Details	
Bond name	Kyushu Railway Company 18 <sup>th</sup> Issuance of unsecured straight bonds (with specific inter-bond pari passu clause) (Green Bond)
Offering date	August 1, 2024
Tenor	10years
Issue size	JPY10billion
Use of proceeds	Development of the area around Nagasaki
Interest rate	1.321%
External reviews	Sustainalytics、R&I
Lead managing underwriters	Nomura Securities Co.,Ltd., Daiwa Securities Co. Ltd., Mizuho Securities Co., Ltd.