The Report on Kyushu Railway Company 18th Issuance of unsecured bonds (Green Bond) (As of the end of September 2024)

2024/12/18

KYUSHU RAILWAY COMPANY

The Report on Kyushu Railway Company 18th Issuance of unsecured bonds (Green Bond)(As of the end of September 2024)



| Overview of eligible projects | | Allocation (JPY bn) | | | Impact reporting | |
|-------------------------------|--|---|--------------------------------|-------------------------------|------------------|--|
| | | Allocated amounts% | Total | Expected timing of allocation | Impact reporting | |
| Green Buildings | | (Development of the area around Nagasaki Station) The Nagasaki Station Building reduces the building heat load through its higher thermal insulation performance and greening, mitigates the environmental impact by adopting high-efficiency equipment and introduces AI-based energy optimization control technology as well as enhances customer comfort and considers the surrounding landscape. | Unallocated : 0 | 10 | - | Earned <u>CASBEE for Buildings</u> (New Construction) Rank A |
| | | Total | Allocated : 10 Unallocated : 0 | 10 | | |

X"Allocated amounts" is equivalent to refinance

Details of the Green Bond

| Details | | | | | |
|------------------|--|--|--|--|--|
| Bond name | Kyushu Railway Company 18 th Issuance of unsecured straight bonds (with specific inter-bond pari passu clause) (Green Bond) | | | | |
| Offering date | August 1, 2024 | | | | |
| Tenor | 10years | | | | |
| Issue size | JPY10billion | | | | |
| Use of proceeds | Development of the area around Nagasaki | | | | |
| Interest rate | 1.321% | | | | |
| External reviews | Sustainalytics、R&I | | | | |
| | Nomura Securities Co.,Ltd., Daiwa Securities Co. Ltd., Mizuho Securities Co., Ltd. | | | | |