


**The Report on Kyushu Railway Company
16th Issuance of unsecured bonds
(Green Bond)
(As of the end of March 2024)**

2024/12/18

KYUSHU RAILWAY COMPANY

The Report on Kyushu Railway Company 16th Issuance of unsecured bonds (Green Bond)(As of the end of March 2024)



Overview of eligible projects		Allocation (JPY bn)			Impact reporting	
		Allocated amounts※	Total	Expected timing of allocation		
Green Buildings		<p>〈Development of the area around Nagasaki Station〉</p> <p>The Nagasaki Station Building reduces the building heat load through its higher thermal insulation performance and greening, mitigates the environmental impact by adopting high-efficiency equipment and introduces AI-based energy optimization control technology as well as enhances customer comfort and considers the surrounding landscape.</p>	Allocated : 10 Unallocated : 0	10	-	Earned <u>CASBEE for Buildings (New Construction) Rank A</u>
	Total		Allocated : 10 Unallocated : 0	10		

※Allocated amounts as of the end of March 2024.

Details of the Green Bond



Details	
Bond name	Kyushu Railway Company 16 th Issuance of unsecured straight bonds (with specific inter-bond pari passu clause) (Green Bond)
Offering date	December 5, 2023
Tenor	10years
Issue size	JPY10billion
Use of proceeds	Development of the area around Nagasaki
Interest rate	1.103%
External reviews	Sustainalytics、R&I
Lead managing underwriters	Nomura Securities Co.,Ltd., Daiwa Securities Co. Ltd., Mizuho Securities Co., Ltd.