

**The Report on Kyushu Railway Company  
21th Issuance of unsecured bonds  
(Green Bond)  
(As of the end of March 2025)**


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2025/12/16

KYUSHU RAILWAY COMPANY

# The Report on Kyushu Railway Company 21th Issuance of unsecured bonds (Green Bond)(As of the end of March 2025)



Overview of eligible projects		Allocation (JPY bn)		Impact reporting
		Allocated amounts※	Total	
Green Buildings		<p>Allocated : 10 Unallocated : 0</p>	10	-
	<p>〈Development of the area around Nagasaki Station〉 The Nagasaki Station Building reduces the building heat load through its higher thermal insulation performance and greening, mitigates the environmental impact by adopting high-efficiency equipment and introduces AI-based energy optimization control technology as well as enhances customer comfort and considers the surrounding landscape.</p>			Earned <u>CASBEE for Buildings (New Construction) Rank A</u>
Total		Allocated : 10 Unallocated : 0	10	

※"Allocated amounts" is equivalent to refinance

# Details of the Green Bond



Details	
Bond name	Kyushu Railway Company 21 <sup>th</sup> Issuance of unsecured straight bonds (with specific inter-bond pari passu clause) (Green Bond)
Offering date	November 29, 2024
Tenor	10years
Issue size	JPY10billion
Use of proceeds	Development of the area around Nagasaki
Interest rate	1.317%
External reviews	Sustainalytics、R&I
Lead managing underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co.,Ltd., Mizuho Securities Co., Ltd.